

Introductory sub-table (I)(a)

Name of the Company: RAMA PULP AND PAPERS LIMITED

Scrip Code, 502587 Name of the scrip- RAMAPUL, class of security: EQUITY SHARES
Quarter ended : 31.12.2013

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | 100.00 |
| | | | 11000000 |

RAMA PULP & PAPERS LTD.

Nath House Nath Road, Aurangaabd.

Distribution of Shareholding as on 31.12.2013

| Category Code | Category | No of Share Holders | No of Shares Held | No. of Shares held in Demat | Total Shareholding as % of total No. of Shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|-------------------|-----------------------------|--|-------------------|--|-----------------|
| | | | | | As % of (A + B) | As % of (A + B+C) | no. of Shares | as a percentage |
| A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| 1 | INDIAN | | | | | | | |
| a | Individuals / HUFs | - | - | - | - | - | - | - |
| b | Central Govt. / State Govts. | - | - | - | - | - | - | - |
| c | Bodies Corporate | 4 | 2668059 | 2088011 | 24.26 | 24.26 | 405000 | 15.18 |
| d | Financial Institutions / Banks | - | - | - | - | - | - | - |
| e | Any other | - | - | - | - | - | - | - |
| | Sub Total A (1) | 4 | 2668059 | 2088011 | 24.26 | 24.26 | 405000 | 15.18 |
| 2 | FOREIGN | | | | | | | |
| a | Non Resident Individuals / Foreign Ind | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others | - | - | - | - | - | - | - |
| | Sub Total A (2) | - | - | - | - | - | - | - |
| | Total Share Holding of Promoter Group | 4 | 2668059 | 2088011 | 24.26 | 24.26 | 405000 | 15.18 |
| B) | PUBLIC SHAREHOLDING | | | | | | | |
| 1 | INSTITUTIONS | | | | | | | |
| a | Mutual Funds / UTI | 6 | 11400 | - | 0.10 | 0.10 | - | - |
| b | Financial Institutions / Banks | - | - | - | - | - | - | - |
| c | Central Govt. / State Govt. | - | - | - | - | - | - | - |
| d | Venture Capital Funds | - | - | - | - | - | - | - |
| e | Insurance Companies | - | - | - | - | - | - | - |
| f | Foreign Institutional Investors | - | - | - | - | - | - | - |
| g | foreign venture Capital Investors | - | - | - | - | - | - | - |
| h | Any other | - | - | - | - | - | - | - |
| h1 | NRI Banks | - | - | - | - | - | - | - |
| | Sub Total B (1) | 6 | 11400 | 0 | 0.10 | 0.10 | 0 | 0.00 |
| 2 | NON INSTITUTIONS | | | | | | | |
| a | Bodies Corporate | 139 | 3112333 | 2411896 | 28.29 | 28.29 | - | - |
| b1 | Individuals Shareholders holding normal Share Capital up to Rs.1 lacs | 6526 | 3317840 | 2479561 | 30.16 | 30.16 | - | - |
| b2 | Individuals Shareholders holding normal Share Capital in excess of Rs.1 lacs | 55 | 1663044 | 1610744 | 15.12 | 15.12 | - | - |
| c | Any other | - | - | - | - | - | - | - |
| c1 | clearing member | 9 | 8421 | 8421 | 0.09 | 0.09 | - | - |
| c2 | NRI | 50 | 218903 | 218903 | 1.98 | 1.98 | - | - |
| c3 | OBC's | - | - | - | - | - | - | - |
| | Sub Total B (2) | 6779 | 8320541 | 6729525 | 75.64 | 75.64 | 0 | 0 |
| | Total Public Share Holding B (1) + B (2) | 6785 | 8331941 | 6729525 | 75.74 | 75.74 | 0 | 0 |
| | Total (A + B) | 6789 | 11000000 | 8817536 | 100.00 | 100.00 | 405000 | 3.68 |
| C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| | GRAND TOTAL (A+B+C) | 6789 | 11000000 | 8817536 | 100.00 | 100.00 | 405000 | 3.68 |

RAMA PULP AND PAPERS LIMITED

Details of the Shareholdings of Promotors and Promotors Group as on 31.12.2013

| S.no | Name | holding no. of shares | % holding | Shares Pledged or otherwise encumbered | |
|------|------------------------|--------------------------|-----------|---|--------|
| | | | | No. of shares | As a % |
| 2 | Akash Farms Pvt. Ltd. | 2,474,494 | 22.50 | 405000 | 15.18 |
| 3 | Jeevan Farms Pvt. Ltd. | 129,315 | 1.18 | 0.00 | 0 |
| 4 | Prabha Farms Pvt. Ltd. | 64,250 | 0.58 | 0.00 | 0.00 |
| | | 2,668,059 | 24.26 | 405,000 | 15.18 |

Details of the Shareholdings of Public Catogery more than 1% as on 31.12.2013

| S.no | Name | holding no. of shares | % holding | Shares Pledged or otherwise encumbered | |
|------|--------------------------------|--------------------------|-----------|---|--------|
| | | | | No. of shares | As a % |
| 1 | Mansukhlal Amritlal Sanghrajka | 197,956 | 1.80 | 0.00 | 0 |
| 2 | Tapovan Farms Pvt. Ltd | 1,081,000 | 9.83 | 0.00 | 0 |
| 3 | Mayo Farms Pvt. Ltd | 1,625,000 | 14.77 | 0.00 | 0 |
| 4 | Ritman Concrete Pvt Ltd | 408,433 | 3.71 | 0.00 | 0 |
| 5 | Suresh Datta Waghmare | 200,100 | 1.82 | 0.00 | 0 |
| | | 3,512,489 | | | |

Details of the Shareholdings of Public Catogery more than 5% as on 31.12.2013

| S.no | Name | holding no. of shares | % holding | Shares Pledged or otherwise encumbered | |
|------|------------------------|--------------------------|-----------|---|--------|
| | | | | No. of shares | As a % |
| 1 | Tapovan Farms Pvt. Ltd | 1,081,000 | 9.83 | 0.00 | 0 |
| 2 | Mayo Farms Pvt. Ltd | 1,625,000 | 14.77 | 0.00 | 0 |
| | | 2,706,000 | 24.59 | | |

Details of the Shareholdings showing locked-in shares as on 31.12.2013

| S.no | Name | holding no. of shares | % holding | Shares Pledged or otherwise encumbered | |
|------|------|--------------------------|-----------|---|--------|
| | | | | No. of shares | As a % |
| | | - | | | |